

Mortgage assistance application

WELLS
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QUICK TIP

For additional copies of this form, or to complete it digitally, visit Documents and Forms on wellsfargo.com/homeassist.

About you

Borrower

First name	<input type="text"/>		
Last name	<input type="text"/>		
Social Security number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth (MM/DD/YYYY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone numbers			
Home	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>	<input type="text"/>
Work	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing address			
Street (line 1)	<input type="text"/>		
Street (line 2)	<input type="text"/>		
City	State	ZIP code	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email address	<input type="text"/>		

Co-borrower

First name	<input type="text"/>		
Last name	<input type="text"/>		
Social Security number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth (MM/DD/YYYY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone numbers			
Home	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>	<input type="text"/>
Work	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing address			
Street (line 1)	<input type="text"/>		
Street (line 2)	<input type="text"/>		
City	State	ZIP code	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Email address	<input type="text"/>		

☐ Check box and skip to the next page if the address is the same as borrower's

Active duty

Is any borrower an active duty service member?

☐ Yes ☐ No

Has any borrower been deployed away from their home or received a Permanent Change of Station order?

☐ Yes ☐ No

Is any borrower the surviving spouse of a deceased service member who was on active duty at the time of death?

☐ Yes ☐ No

Have you filed for bankruptcy?

☐ Yes
☐ No (*skip to the next question*)

If yes:

What chapter?

- ☐ Chapter 7
☐ Chapter 11
☐ Chapter 12
☐ Chapter 13

What is your bankruptcy case number?

When did you file? (MM/DD/YYYY)

 / /

Was your mortgage reaffirmed?

☐ Yes
☐ No

Has your bankruptcy been discharged?

☐ Yes
☐ No

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Check correspondences with the court for your bankruptcy case number.

Have you contacted a credit-counseling agency for help?

☐ Yes
☐ No

If yes: Please provide your counselor's information

Agency name

Counselor's name

Phone number

() -

Email address

About your property

<p>Your property is a:</p> <p><input type="checkbox"/> Primary residence</p> <p><input type="checkbox"/> Secondary residence</p> <p><input type="checkbox"/> Investment property</p>	<p>Who lives in your property?</p> <p><input type="checkbox"/> You (borrower or co-borrower)</p> <p><input type="checkbox"/> Renter</p> <p>Has the property been a rental property for more than a total of 18 months?</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Resident other than the borrower and not a renter</p> <p><input type="checkbox"/> It is vacant</p>	<p>How many people live in your property?</p> <div style="border: 1px solid black; width: 40px; height: 20px; margin: 0 auto;"></div>	<p>What is your intent with your property?</p> <p><input type="checkbox"/> Keep</p> <p><input type="checkbox"/> Sell</p> <p><input type="checkbox"/> Vacate</p> <p><input type="checkbox"/> Undecided</p>
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What is the address of your property that you are seeking assistance on? ☐ *Check box and skip to the next question if the address is the same as borrower's*

Street (line 1)	City	State
<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; width: 40px; height: 25px;"></div>
Street (line 2)	ZIP code	
<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; width: 120px; height: 25px;"></div>	

Insurance company name	Insurance company phone number
<div style="border: 1px solid black; height: 25px;"></div>	(<div style="border: 1px solid black; width: 40px; height: 20px;"></div>) <div style="border: 1px solid black; width: 40px; height: 20px;"></div> - <div style="border: 1px solid black; width: 60px; height: 20px;"></div>

Is your insurance policy current?

☐ Yes

☐ No

Is your property tax paid by us through an escrow account?

<p><input type="checkbox"/> Yes (skip to the next question)</p> <p><input type="checkbox"/> No</p>	<p><i>If no:</i> Are the taxes current?</p> <p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No</p>
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Is your homeowners insurance paid by us through an escrow account?

<p><input type="checkbox"/> Yes (skip to the next question)</p> <p><input type="checkbox"/> No</p>	<p><i>If no:</i> Who pays for it?</p> <p><input type="checkbox"/> I do</p> <p><input type="checkbox"/> Paid by condominium or homeowners association</p>
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Do you pay condominium, co-op, or homeowners association fees?

☐ Yes

☐ No (skip to the next question)

If yes: How much do you pay per month?

\$

Are your fees current?

☐ Yes

☐ No

Paid to

First name

Last name

Or company name

Street (line 1)

Street (line 2)

City

State

ZIP code

Do you have any additional mortgages on your property?

☐ Yes

☐ No (skip to the next question)

If yes: Complete the information for your Servicer(s).

Servicer's name

Loan number

Phone number

() -

Balance

\$.

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Not sure who your Servicer is? Check your monthly mortgage billing statement.

Servicer's name (if additional mortgages)

Loan number

Phone number

() -

Balance

\$.

Do you have any additional liens or judgments on your property?

<input type="checkbox"/> Yes <input type="checkbox"/> No (skip to the next question)	<i>If yes:</i> Complete the information for your lien holder(s).
	Lien holder's name <input type="text"/>
	Phone number (<input type="text"/>) <input type="text"/> - <input type="text"/>
	Balance \$ <input type="text"/>
	Lien holder's name (if additional liens) <input type="text"/>
	Phone number (<input type="text"/>) <input type="text"/> - <input type="text"/>
	Balance \$ <input type="text"/>

Is your property currently listed for sale?

<input type="checkbox"/> Yes <input type="checkbox"/> No (skip to the "About your employment" section)	<i>If yes:</i> When was your property listed? (MM/DD/YYYY) <input type="text"/> / <input type="text"/> / <input type="text"/>
Are you engaging an agency/agent to sell your property? <input type="checkbox"/> Yes <input type="checkbox"/> No (skip to the "About your employment" section)	<i>If yes:</i> What is the agency/agent name? <input type="text"/> What is the agency/agent's phone number? (<input type="text"/>) <input type="text"/> - <input type="text"/>
Have you received an offer on your property? <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes:</i> When was the offer received? (MM/DD/YYYY) When is the closing date? (MM/DD/YYYY) <input type="text"/> / <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> / <input type="text"/> How much is the offer? \$ <input type="text"/>

About your employment

Is the borrower employed?

<input type="checkbox"/> Yes	<p>When did the borrower begin their primary job? (MM/DD/YYYY)</p> <p><input type="text"/> / <input type="text"/> / <input type="text"/></p> <p>When did the borrower begin their secondary job? (if applicable) (MM/DD/YYYY)</p> <p><input type="text"/> / <input type="text"/> / <input type="text"/></p>
<input type="checkbox"/> No	<p>When did the borrower become unemployed? (if applicable) (MM/DD/YYYY)</p> <p><input type="text"/> / <input type="text"/> / <input type="text"/></p>

Is the co-borrower employed?

<input type="checkbox"/> Yes	<p>When did the co-borrower begin their primary job? (MM/DD/YYYY)</p> <p><input type="text"/> / <input type="text"/> / <input type="text"/></p> <p>When did the co-borrower begin their secondary job? (if applicable) (MM/DD/YYYY)</p> <p><input type="text"/> / <input type="text"/> / <input type="text"/></p>
<input type="checkbox"/> No	<p>When did the co-borrower become unemployed? (if applicable) (MM/DD/YYYY)</p> <p><input type="text"/> / <input type="text"/> / <input type="text"/></p>

Financial worksheets

All income you receive must be disclosed. Include the combined income and expenses from the borrower and co-borrower (if any). Individuals at your property address who are not on the loan as co-borrowers are considered non-borrowers, and they can contribute income to the review of your loan modification. They should fill out the Non-borrower Financial Contribution Form.

What is your monthly household income?

Example	\$	2,500.00
Monthly gross wages (before taxes and deductions)	\$	.
Overtime	\$	.
Tips, commissions, and bonus income	\$	.
Other monthly income from retirement plans, pension plans, and veteran benefits	\$	.
Nontaxable Social Security and Social Security Disability Insurance	\$	.
Taxable Social Security benefits	\$	.
Boarder income	\$	.
Rental income	\$	.
Child support, alimony, and separate maintenance	\$	.
Food stamps and welfare	\$	.
Self-employment income	\$	.
Unemployment income	\$.
Other income, including investment income and royalties	\$.
Total	\$.

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If you have rental income from more than one property, there is an additional Schedule of Real Estate Owned form you may print and include with your application.

You can find it under Documents and Forms on wellsfargo.com/homeassist.

What are your household assets?

Checking account(s)	\$	.
	\$.
Savings/money market account(s)	\$	.
	\$.
Certificates of deposit (CDs)	\$	.
	\$.
Stocks and bonds	\$	.
	\$.
Other cash on hand	\$.
Estimated value of real estate beyond this property	\$.
Other	\$.
Total	\$.

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Do not include retirement plans when calculating assets (401(k), pension funds, IRAs, Keogh plans, etc.).

What are your monthly household expenses and debt?

First mortgage payment	\$	.
Property taxes	\$	.
Homeowners insurance	\$	.
Homeowners association fees and condominium and co-op fees	\$	.
Second mortgage payment	\$	.
Additional mortgage payments on other properties	\$	.
Rent	\$	.
Utilities (water, sewer, gas, oil)	\$	.
Internet, cable/satellite, and home/mobile phone	\$	.
Credit cards	\$	.
Personal loans	\$	.
Tuition expense	\$	.
Student loans	\$	.
Installment loans	\$	.
Auto loans	\$	.
Auto leases	\$	.
Car insurance, gas, and maintenance	\$	.
Health insurance (<i>not withheld from pay</i>) and medical expenses	\$	.
Life insurance premiums (<i>not withheld from pay</i>)	\$	.
Child support, alimony, and separate maintenance	\$	.
Child care	\$	.
Home maintenance	\$	.
Groceries	\$	.
Religious contributions and charitable contributions	\$	.
Other	\$	.
Total	\$	.

QUICK TIP

If you have more than one property, there is an additional Schedule of Real Estate Owned form you may print and include with your application.

You can find it under **Documents and Forms** on [wellsfargo.com/homeassist](https://www.wellsfargo.com/homeassist).

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The second mortgage payment refers to a second mortgage on the same residence you are seeking assistance on (not another property).

QUICK TIP

A fixed term installment loan usually requires a set of scheduled repayments over time.

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You may need to provide documentation, like receipts, to confirm certain living expenses. Your Home Preservation Specialist can tell you if this is needed.

Hardship affidavit

Answering the following questions will help us better assess your financial hardships and determine what relief options are right for you.

This hardship began: (MM/DD/YYYY)	We believe that this hardship is:
<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="checkbox"/> Short term (less than 6 months) <input type="checkbox"/> Long term or permanent hardship (12+ months)
	<input type="checkbox"/> Medium term (6-12 months)

We have difficulty making our monthly payment because of:
Check all of the financial difficulties that are relevant to you and describe each in a few sentences.

<input type="checkbox"/> Reduced household income due to circumstances outside our control <ul style="list-style-type: none">• Reduced pay or hours• Elimination of overtime	Explain in a few sentences ...
<input type="checkbox"/> Behind on overall monthly debt payments <ul style="list-style-type: none">• Credit cards• Mortgage• Student loans	
<input type="checkbox"/> Increased expenses <ul style="list-style-type: none">• Utilities or property taxes• Medical or healthcare costs• Uninsured losses• Employment relocation	
<input type="checkbox"/> Insufficient liquid assets to maintain current mortgage payment and cover basic living expenses at the same time <ul style="list-style-type: none">• Cash on hand• Certificates of deposit (CDs)• Savings accounts	
<input type="checkbox"/> Unemployment or underemployment	

<input type="checkbox"/> Natural or man-made disaster adversely impacting the property or place of employment	
<input type="checkbox"/> Business failure or decline in business earnings	
<input type="checkbox"/> Divorce or legal separation, or separation unrelated by marriage, civil union, or similar domestic partnership under applicable law	
<input type="checkbox"/> Long-term or permanent disability, or serious illness, affecting us or a dependent family member	
<input type="checkbox"/> Death of either the primary or secondary wage earner in the household	
<input type="checkbox"/> Other	

Acknowledgment and agreement

I/We understand that I/we will be considered for all mortgage assistance options available to me/us. I/We certify as follows:

1. That all of the information in this affidavit is true and accurate and the events identified are the reason that I/we need to request a modification of the terms of my/our mortgage, short sale, or deed in lieu of foreclosure.
2. I/We understand that the Servicer may pull a current credit report on all borrowers obligated on the Note.
3. I/We understand that if I/we have intentionally defaulted on my/our existing mortgage, engaged in fraud, or misrepresented any fact(s) in connection with this document, the Servicer may cancel any Agreement and may pursue foreclosure on my/our home and/or pursue any available legal remedies.
4. I/We are willing to provide all requested documents and to respond to all Servicer questions in a timely manner.
5. I/We understand that the Servicer will use the information in this document to evaluate my/our eligibility for a loan modification, short sale or deed in lieu of foreclosure, but the Servicer is not obligated to offer me/us assistance based solely on the statements in this document.
6. If I/we are eligible for a modification, repayment plan, or forbearance plan, and I/we accept and agree to all terms of such plan, I/we also agree that the terms of this acknowledgment and agreement are incorporated into such plan by reference as if set forth in such plan in full.
7. My/Our first timely payment following my/our Servicer's determination and notification of my/our eligibility or prequalification for a modification, repayment plan, or forbearance plan (when applicable) will serve as acceptance of the terms set forth in the notice sent to me that sets forth the terms and conditions of the modification, repayment plan, or forbearance plan.
8. I/We agree that when the Servicer accepts and posts a payment during the term of any repayment plan, modification, or forbearance plan, it will be without prejudice to, and will not be deemed a waiver of, the acceleration of my/our loan or foreclosure action and related activities and shall not constitute a cure of my/our default under my/our loan unless such payments are sufficient to completely cure my/our entire default under my/our loan.
9. I/We agree that any prior waiver of an escrow account requirement for this loan may be revoked and an escrow account may be established, upon execution of this agreement, and in accordance with investor guidelines.
10. I/We understand that the Servicer will collect and record personal information, including, but not limited to, my/our names, address, telephone number, Social Security numbers, credit score, income, payment history, government monitoring information, and information about account balances and activity. I/We understand and consent to the disclosure of my/our personal information to (a) any investor, insurer, guarantor or Servicer that owns, insures, guarantees, or services my/our first lien or subordinate lien (if applicable) mortgage loan(s); (b) companies and/or individuals that perform support services in conjunction with home preservation mortgage assistance efforts; (c) auditors, including but not limited to independent auditors, regulators, and agencies; and (d) any HUD-certified housing counselor.
11. I/We understand that the Servicer may investigate the accuracy of my/our statements, including contacting my/our employer(s) for verification of employment and/or salary information, may require me/us to provide supporting documentation, and that knowingly submitting false information may violate federal law and may result in foreclosure.

Borrower signature(s)

The undersigned certifies under penalty of perjury that all statements in this document are true and correct:

Borrower's signature

Date (MM/DD/YYYY)

Co-borrower's signature

Date (MM/DD/YYYY)

Helpful hints for completing IRS form 4506-T

We require a signed, dated, and completed copy of IRS Form 4506-T (Request for Transcript of Tax Return) for each borrower. Borrowers who filed their tax returns jointly may send in one IRS Form 4506-T signed, dated, and completed by both of the joint filers.

Below are instructions for completing this form:

- | | |
|--------------------------|---|
| Line 1a | The borrower's name must be printed clearly, exactly as it appears on the last tax return. |
| Line 1b | The borrower's social security number should be printed clearly with all nine digits displayed. (Format: 123-45-6789.) |
| Line 2a | If a joint return was filed, print the spouse's name clearly, exactly as it appears on the last tax return. |
| Line 2b | If a joint return was filed, the spouse's Social Security number should be printed clearly with all nine digits displayed. (Format: 123-45-6789.) |
| Line 3 | This is the current borrower's address, including street address, city, state and ZIP code. If applicable, include apartment, room, or suite number. |
| Line 4 | If the address on the last tax return is different from the current address, insert the address used on the last tax return here. |
| Line 5 | This has been pre-filled. No action is required. |
| Line 6 | The borrower must enter their tax form number. |
| Line 6a | This has been prefilled. No action is required. |
| Lines 6b & c | These sections are not applicable and require no action. |
| Lines 7 & 8 | These sections are not applicable and require no action. |
| Line 9 | Enter the year of your most recently filed tax returns. |
| Signatory attests | Please check this box to confirm that you have the authority to sign the form 4506-T. This is an IRS requirement. |
| Signature | The primary taxpayer should sign on the signature line. If the primary taxpayer is not signing, a spouse should sign in the spouse's signature line. It is only necessary for one of the filers of a joint return to sign this form. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer will need to sign the form. |
| Date | A date is required with each signature. |

Request for Transcript of Tax Return

- ▶ Do not sign this form unless all applicable lines have been completed.
- ▶ Request may be rejected if the form is incomplete or illegible.
- ▶ For more information about Form 4506-T, visit www.irs.gov/form4506t.

OMB No. 1545-1872

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.

1a Name shown on tax return. If a joint return, enter the name shown first.	1b First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)
2a If a joint return, enter spouse's name shown on tax return.	2b Second social security number or individual taxpayer identification number if joint tax return
3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)	
4 Previous address shown on the last return filed if different from line 3 (see instructions)	
5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number.	

Caution: If the tax transcript is being mailed to a third party, ensure that you have filled in lines 6 through 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy. Once the IRS discloses your tax transcript to the third party listed on line 5, the IRS has no control over what the third party does with the information. If you would like to limit the third party's authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.

6 Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶

a Return Transcript , which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days	<input type="checkbox"/>
b Account Transcript , which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days	<input type="checkbox"/>
c Record of Account , which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days	<input type="checkbox"/>

7 Verification of Nonfiling, which is proof from the IRS that you **did not** file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days ☐

8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2011, filed in 2012, will likely not be available from the IRS until 2013. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days ☐

Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.

9 Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.

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Caution: Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. **Note:** This form must be received by IRS within 120 days of the signature date.

<input checked="" type="checkbox"/> Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T. See instructions.	Phone number of taxpayer on line 1a or 2a
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> Sign Here </div> <div style="border-bottom: 1px solid black; width: 100%;"> Signature (see instructions) </div> </div> <div style="display: flex; align-items: center; margin-top: 5px;"> <div style="width: 100px; border-bottom: 1px solid black;"></div> <div style="width: 100px; border-bottom: 1px solid black;"></div> </div> <div style="display: flex; align-items: center; margin-top: 5px;"> <div style="width: 100px; border-bottom: 1px solid black;"></div> <div style="width: 100px; border-bottom: 1px solid black;"></div> </div> <div style="display: flex; align-items: center; margin-top: 5px;"> <div style="width: 100px; border-bottom: 1px solid black;"></div> <div style="width: 100px; border-bottom: 1px solid black;"></div> </div>	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">Date</div> <div style="border-bottom: 1px solid black; width: 100px;"></div> </div> <div style="display: flex; align-items: center; margin-top: 5px;"> <div style="width: 100px; border-bottom: 1px solid black;"></div> <div style="width: 100px; border-bottom: 1px solid black;"></div> </div> <div style="display: flex; align-items: center; margin-top: 5px;"> <div style="width: 100px; border-bottom: 1px solid black;"></div> <div style="width: 100px; border-bottom: 1px solid black;"></div> </div>

Non-borrower financial contribution form

This form is to be completed by individuals at your property address who are not on the loan as borrowers, but who have agreed to include their income in the review of your Mortgage Assistance Application.

Name of non-borrower			
First	Middle	Last	Suffix
Date of birth (MM/DD/YYYY)		Social Security number	

When did you begin your primary job?
(MM/DD/YYYY)

--	--	--

Will you contribute all of your income to household expenses and mortgage payments?

<input type="checkbox"/> Yes <input type="checkbox"/> No	<p><i>If no:</i> What amount of your monthly income will be contributed to household expenses and mortgage payments?</p> <div style="display: flex; align-items: center;"> \$ <div style="flex-grow: 1; border: 1px solid black; height: 25px;"></div> </div>
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By signing below, I agree to the following:

- I reside at the borrower's principal residence and request my income be included in the review for a modification on the loan secured by this property.
- I understand that the information and documents submitted are subject to examination and verification. Any potential misrepresentation will be referred to the appropriate law enforcement authority for investigation and prosecution.
- I will contribute the income stated above to household expenses and mortgage payments each month and will continue to do so for the foreseeable future.
- Wells Fargo may access my credit report to support this application.

Non-borrower's signature	Date (MM/DD/YYYY)

Cover sheet to include with your application

Borrower's name

Loan number

Do you have everything you need?

Here's a summary of the materials you should submit.

- Mortgage assistance application
- IRS form 4506-T (if applicable)
- Non-borrower financial contribution form (if applicable)
- Income documentation
- Any additional documents requested by your Home Preservation Specialist

QUICK TIP

Reference the Income Documentation Guide to see what income documentation you need based on your situation.

When you're ready, there are several ways to submit your materials.

Please include this cover sheet along with your materials when you submit your application. You will hear from us within five business days to confirm we have received your application or to follow up on any additional information needed. You can also track the status of your application online.

Online submission and tracking



Web address to access yourLoanTrackerSM:
wellsfargo.com/mortgageassistance

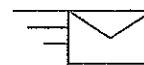
For more information on yourLoanTracker see the Step by step guide. For instructions on how to use yourLoanTracker, see the enclosed bookmark.

By fax



Fax number:
1-866-359-7363

By mail



Mailing address:
Wells Fargo
1000 Blue Gentian Road
Suite 300
MAC X9999-01N
Eagan, MN 55121



Short Sale Affidavit

Loan Number: _____

As relates to a certain real estate purchase contract dated ____ / ____ / ____ concerning the Property located at the following property address:

Property address: _____

under which Wells Fargo Home Mortgage may agree to accept less than full payoff of the debt owed in exchange for release of the Property (a short sale). This Short Sale Affidavit ("Affidavit") is given by the Seller(s), Buyer(s), Agent(s), and Facilitator to the Servicer and the Investor of the mortgage loan secured by the Property ("Mortgage") in consideration for the mutual and respective benefits to be derived from the short sale of the Property.

NOW, THEREFORE, the Seller(s), Buyer(s), Agent(s), and Facilitator do hereby represent, warrant and agree under the pains and penalties of perjury, to the best of each signatory's knowledge and belief, as follows:

- (a) The sale of the Property is an "arm's length" transaction, between the parties who are unrelated and unaffiliated by family, marriage, or commercial enterprise;
- (b) There are no agreements, understandings or contracts between the Seller(s) and Buyer(s) that the Seller(s) will remain in the Property as tenants or later obtain title or ownership of the Property;
- (c) Neither the Seller(s) nor the Buyer(s) will receive any funds or commissions from the sale of the Property, except that the Seller(s) may receive a payment if it is offered by Wells Fargo Home Mortgage, approved by the investor that ultimately owns the loan, and if the payment is made at closing of the short sale of the Property reflected on the HUD-1 Settlement Statement and on the Short Sale Approval letter;
- (d) The Seller(s) Listing Agent has presented all offers for the purchase of the Property to the Seller(s) and no offers have been held, concealed or delayed due to action or inaction by any Agent;
- (e) There are no agreements, understandings or contracts relating to the current sale or subsequent sale of the Property that have not been disclosed to Wells Fargo Home Mortgage;
- (f) All amounts to be paid to any person or entity, including holders of other liens on the Property, in connection with the short sale transaction have been disclosed to and approved by Wells Fargo Home Mortgage and will be reflected on the HUD-1 Settlement Statement;
- (g) Each signatory understands, agrees and intends that Wells Fargo Home Mortgage, and the investor that ultimately owns the loan, and any applicable Mortgage Insurer or Guarantor are relying upon the statements made in the affidavit as consideration for the reduction of the payoff amount of the Mortgage and agreement to the sale of the Property
- (h) A signatory who makes a negligent or intentional misrepresentation agrees to indemnify Wells Fargo Home Mortgage and the investor that ultimately owns the loan for any and all loss resulting from the misrepresentation including, but not limited to, repayment of the amount of the reduced payoff of the Mortgage;
- (i) The Affidavit and all representations, warranties and statements made herein will survive the closing of the transaction;
- (j) Each signatory understands that a misrepresentation may subject the party making the misrepresentation to civil and/or criminal liability; and
- (k) None of the signatories have knowledge of any offer to purchase the Property for a higher purchase price than the purchase price contained in the certain real estate purchase contract referenced above that has not been presented to Wells Fargo Home Mortgage.

Buyer(s) further certify and affirm under penalty of perjury, that;

- (a) The property will not be sold within 30 days following the closing date at any price;
- (b) The property will not be sold within 31 to 90 days following the closing date for an amount greater than 120% of the short sale's price; and
- (c) The property will not be rented to the Seller after the closing of the subject real estate purchase contract.



Seller	Date	Seller	Date
Print Name		Print Name	
Seller's Broker	Date	Buyer's Broker	Date
Print Name		Print Name	
Print Company Name		Print Company Name	
Buyer	Date	Buyer	Date
Print Name		Print Name	
Settlement Agent	Date	Transaction Facilitator (if any)	Date
Print Name		Print Name	
Print Company Name		Print Company Name	
Print Company Address		Print Company Address	

Note to Settlement Agent: In the event that you are prohibited from signing the affidavit by applicable local, State or federal law, please provide Wells Fargo a signed document agreeing that you will not act as the Escrow or Closing Agent on a subsequent transaction involving the above mentioned Property within one year of the date on which this short sale transaction is closed. In all other circumstances, signatures from all parties identified above are required as a condition for Wells Fargo Home Mortgage to be able to accept a short sale for the Property.



Vacancy Statement

Account: _____

Borrower Name(s): _____

Property Address: _____

Do the owners occupy this property? (please circle one) YES or NO

Has the property ever been occupied by the owners? YES or NO

Date that the property was vacated: _____

Reason that the property was vacated:

Was the property ever used as a rental? YES or NO

If YES, please provide the dates:

Is the property being maintained in marketable condition? YES or NO

Comments:

Are the utilities (water, electricity, gas, etc.) currently turned on? YES or NO

If NO, are you willing to activate the utilities for potential buyers? YES or NO

Please sign and date below:

Borrower 1 Borrower 2

(Print Name) (Signature) (Date)

(Print Name) (Signature) (Date)

FINANCIAL WORKSHEET



WELLS FARGO HOME MORTGAGE, INC.
LOAN NUMBER:

Primary Insurance Certificate No: _____

MIC/LGIC No: _____

Borrower's Name	Social Security Number
Borrower's Name	Social Security Number
Home Telephone Number ()	Work Telephone Number(s) () ()
If necessary, who should we call to set up an appointment to appraise the property:	

PROPERTY ADDRESS

Street Address, City, State, Zip Code

MAILING ADDRESS (If different than property address) ☐ Rent ☐ Own How Long

Street Address, City, State, Zip Code

I. MONTHLY INCOME DATA

DESCRIPTION	INCOME BORROWER	INCOME CO-BORROWER	TOTAL
NET SALARY/WAGES			
COMMISSION/BONUSES			
OTHER (IDENTIFY)			
TOTAL NET INCOME			

II. ASSETS

III. LIABILITIES

DESCRIPTION	ESTIMATED VALUE	DESCRIPTION	MONTHLY PAYMENT	BALANCE DUE
HOME		MORTGAGE		
OTHER REAL ESTATE (explain)		OTHER MORTGAGE/RENT		
AUTOMOBILE		ALIMONY/CHILD CARE		
AUTOMOBILE		AUTOMOBILE		
CHECKING ACCOUNTS		AUTOMOBILE		
SAVINGS/MONEY MKT.		UTILITIES (total)		
IRA/KEOGH ACCOUNTS		INSURANCE		
401K/ESOP ACCOUNTS		STUDENT LOAN		
STOCKS/BONDS, CD'S		CREDIT CARDS (total)		
OTHER INVESTMENT (explain)		OTHER EXPENSES (identify)		
		TOTAL		

Please briefly explain your hardship or reason for being delinquent:

I (we) certify that the financial information stated above is true, and is an accurate statement of my/our financial condition. I/We understand and acknowledge that any action taken by the lender of my/our mortgage loan on my/our behalf will be made in strict reliance on the financial information provided. My/Our signature(s) below grants the holder of my/our mortgage the authority to obtain a credit report to verify the information in this financial to be accurate.

NOTICE: ATI Title Co. is a subsidiary of Wells Fargo Home Mortgage, Inc. A lender is allowed to require the use of an Attorney, Escrow Agent, Credit Reporting Agency or Real Estate Appraiser chosen to represent the lender's interest.

By _____ Date ____ / ____ / ____ By _____ Date ____ / ____ / ____

FINAL INSTRUCTIONS

- Make sure you have signed and dated the form
- Include copy of your last year's Federal Tax Return with all attachments
- Include copy of your most recent paystubs or proof of income if self-employed